451 Research

NORTH AMERICAN MULTI-TENANT DATACENTER SUPPLY

Emerging Major Markets – 2013

DATACENTER

REPORT SNAPSHOT

TITLE	North American Multi-Tenant Datacenter Supply: Emerging Major Markets – 2013
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ABOUT THIS REPORT

The North American Multi-Tenant Datacenter Supply: Emerging Major Markets – 2013 report gives readers an overview of 10 emerging major datacenter markets in North America, while providing actionable metrics around geographies and specific providers. In this report, 'multi-tenant datacenters' are considered multi-customer colocation and wholesale facilities. Single-user enterprise datacenters and single-tenant datacenters are specifically excluded from this analysis.

Our intended audience includes:

- Colocation and wholesale datacenter providers assessing market share, market positions and expansion opportunities in emerging major markets.

- Hosting and cloud providers considering datacenter leasing decisions and expanding globally.

- Financial professionals considering investments in datacenter properties and companies.

- Real estate and planning professionals interested in emerging major markets analysis.

This report is 451 Research's fourth look at emerging major markets in North America; our first was published in September 2010. This report provides current supply, demand and utilization metrics, as well as market-specific analysis. 451 Research also publishes an annual review of supply/demand in the top 10 markets in North America. We intend to continue researching additional emerging markets in North America and globally and to publish at least one report on emerging major datacenter markets annually.

COMPANIES INCLUDED IN THIS REPORT

24/7 Mid-Atlantic Network	Cogent	Dynaworx
365Main	Cologix	Edge Web Hosting
Accelerated Networks	ColoHouse	Equinix
AiNet	Colosseum Online	Expedient Data Centers
Allied Properties REIT	Commercial Media	FDCServers
Alpheus Communications	CoreSite	FiberHub
Amanah Tech	CyrusOne	FIBERTOWN
American Internet Services	D3 Networks	FortaTrust
Appica	Data-Vault	FORTRUST
AT&T	Dacentec	Handy Networks
Beanfield Metroconnect	Data Centers Canada	Host.net
Bell Canada	Data Foundry	HOSTING
BLACKIRON DATA	DataChambers	HotSiteData Center
Caneris	DBSi	I2B Networks
Capris Hosting	DC74	Immedion
Caronet	Digiport	Integra Telecom
CentriLogic	Digital Realty Trust	Interconnect Miami
Charlotte Colocation Center	Directlink Technologies	Interlink Connectivity
Cobalt Data Centers	Distributed Systems Services	Internap Network Services
Cogeco Data Services	Dynamic Quest	IO

COMPANIES INCLUDED IN THIS REPORT

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Latisys	Quasar Data Center	TELUS
Level 3 Communications	Quonix Networks	Telx
Lightower Fiber Networks	Razor Servers	TierPoint
LV.Net	redIT	Travelport
Massive Networks	Riptide Hosting	tw telecom
Miami Data Vault	RockyNet	Vault Networks
Miami-Connect	Sago Networks	Verizon Terremark
Morgan Reed Group	Savvis, a CenturyLink company	ViaWest
MTS Allstream	ScaleMatrix	Volico
Necessary Resources	SevenL Networks	Westland Bunker
Negma Business Solutions	Sidus Data	Windstream Communications
Netcarrier	StratITsphere	Xand
NextLevel Internet	Stream Data Centers	XO Communications
OnX Enterprise Solutions	SunGard	zColo
Peak 10	SunGard Availability Services	
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