

NORTH AMERICAN MULTI-TENANT DATACENTER SUPPLY

Emerging Major Markets – 2013

DATACENTER

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REPORT SNAPSHOT

TITLE	North American Multi-Tenant Datacenter Supply: Emerging Major Markets – 2013
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ABOUT THIS REPORT

The North American Multi-Tenant Datacenter Supply: Emerging Major Markets – 2013 report gives readers an overview of 10 emerging major datacenter markets in North America, while providing actionable metrics around geographies and specific providers. In this report, ‘multi-tenant datacenters’ are considered multi-customer colocation and wholesale facilities. Single-user enterprise datacenters and single-tenant datacenters are specifically excluded from this analysis.

Our intended audience includes:

- Colocation and wholesale datacenter providers assessing market share, market positions and expansion opportunities in emerging major markets.
- Hosting and cloud providers considering datacenter leasing decisions and expanding globally.
- Financial professionals considering investments in datacenter properties and companies.
- Real estate and planning professionals interested in emerging major markets analysis.

This report is 451 Research’s fourth look at emerging major markets in North America; our first was published in September 2010. This report provides current supply, demand and utilization metrics, as well as market-specific analysis. 451 Research also publishes an annual review of supply/demand in the top 10 markets in North America. We intend to continue researching additional emerging markets in North America and globally and to publish at least one report on emerging major datacenter markets annually.

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Miami-Connect	Sago Networks	Verizon Terremark
Morgan Reed Group	Savvis, a CenturyLink company	ViaWest
MTS Allstream	ScaleMatrix	Volico
Necessary Resources	SevenL Networks	Westland Bunker
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Netcarrier	StratITsphere	Xand
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OnX Enterprise Solutions	SunGard	zColo
Peak 10	SunGard Availability Services	
PEER 1 Hosting	Switch	
Philadelphia Technology Park	T5 Data Centers	
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