

EXECUTIVE OVERVIEW

MULTI-TENANT DATACENTER
GLOBAL PROVIDERS – 2012

DATACENTER



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REPORT SNAPSHOT

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ANALYST	Rick Kurtzbein, Research Analyst, Multi-Tenant Datacenters Jeff Paschke, Research Director, Multi-Tenant Datacenters
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ABOUT THIS REPORT

The Multi-Tenant Datacenter Global Providers Report 2012 examines the overall size, scope and growth of the global multi-tenant datacenter (MTDC) market. The report segments the global market into the following regions: North America; Europe, the Middle East and Africa (EMEA); Asia-Pacific and Latin America. It spotlights various prominent global datacenter providers and provides a market outlook for each.

In this report, 'multi-tenant datacenters' are considered multi-customer colocation and wholesale facilities. Single-user enterprise datacenters and single-tenant datacenters are specifically excluded from this analysis.

The intended audience for this report includes:

- Colocation and wholesale datacenter providers assessing market share and market positions.
- Hosting providers considering datacenter leasing decisions and expanding globally.
- Financial professionals considering investments in datacenter properties and companies.
- Real estate and planning professionals interested in a global datacenter market analysis and provider-by-provider analysis of the MTDC space.

This report was last published in February 2011 and we have changed its name from '... Global Markets Overview' to '...Global Providers' to reflect the report's focus on providers. 451 Research intends to update this report annually and also to publish a second annual report that focuses on the North America MTDC market and providers. We will also publish one or two individual country MTDC reports annually looking at MTDC markets in individual countries in more detail. 451 Research plans to publish reports looking at the Canadian and Brazilian datacenter markets in Q4 2012 and Q1 2013, respectively

COMPANIES INCLUDED IN THIS REPORT

21Vianet	Datapipe
365 Main	Dataplex
Allied Properties REIT	DCI Technology Holdings
América Móvil	Digital Realty Trust
American Internet Services	Directlink Technologies
AT Tokyo (@Tokyo)	DuPont Fabros Technologies
AT&T	ebrc
Bell Canada	Equinix
BLACKIRON Data	e-shelter
BT	Expedient Communications
C7 Data Centers	Fiber Media Group
CE Colo	Fujitsu
Cequele Data Centers	Global Switch
Cervalis	Google
China Telecom	Hines Global REIT
China Unicom	Hostway
Clise Properties	Hurricane Electric
Cogent Communications	iAdvantage
Cologix	IDC Frontier
ColoSpace	Internap Network Services
Colt Technology Services	Internet Initiative Japan
CoreLink	Interoute Communications
CoreSite	Interxion
CoSentry	Involta
CSF Group	IO
Cybernest	IPLAN
CyrusOne (Cincinnati Bell)	KDDI (Telehouse America)
Data Foundry	Keppel T&T
DataBank	KIO Networks

COMPANIES INCLUDED IN THIS REPORT

KVH	Switch
Latisys	T5 Data Centers
Level 3 Communications	Tata Communications
Markley Group	TelecityGroup
Metronode	Telefónica
Net2EZ	Telstra
NetAccess	TELUS Communications
NTT	Telx
NTT Worldwide Telecommunications	Terremark (Verizon)
Pacnet	TIVIT
Peak 10	Tulip Telecom
PEER 1 Hosting	tw telecom
Pivot Data Centres	UOL Diveo
Pulsant	Vantage Data Centers
Q9 Networks	VAZATA
Quality Technology Services	ViaWest
RagingWire Data Centers	Windstream Hosted Solutions
redIT	Xand
Reliance Communications	XO Communications
Sabey Data Centers	zColo
Savvis (CenturyLink)	
Selectel	
Sentrum	
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SingTel	
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